



ANNEXURE VI



SWISS
GLASCOAT
EQUIPMENTS LIMITED

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai - 400 001.

H-106, GIDC Estate,
Vithal Udyognagar, Dist.: Anand,
Gujarat 388 121. INDIA
Phone : (02692) 236842 to 45
Fax : (02692) 236841 & 236850
E-mail : share@glascoat.com
Website : www.glascoat.com

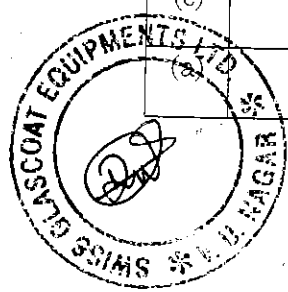
CIN : L26100GJ1991PLC016173

Dear Sir,

Sub: Compliance Report in terms of SEBI Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017 ("SEBI Circular")

It is hereby certified that the draft scheme of arrangement involving Swiss Glascoat Equipments Limited ("Resulting Company"), HLE Engineers Private Limited ("Demerged Company" / "Transferee Company") and Yashashvi Agrochemical Private Limited ("Transferor Company") does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the SEBI Circular, including the following:

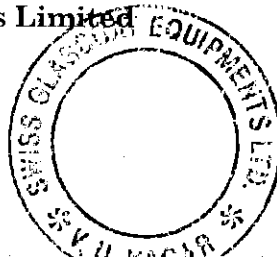
Sl.	Reference	Particulars	Whether Complied or not
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Yes
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Yes
Requirement of the SEBI Circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Yes
(b)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities	Yes
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Yes
	Para (I)(A)(5)	Auditors certificate	Yes

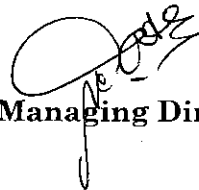


			compliance with Accounting Standards	
(b)		Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	Yes – Shall be complied with

For, Swiss Glascoat Equipments Limited

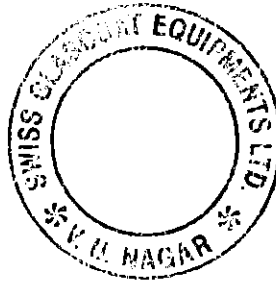

Company Secretary




Managing Director

Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving HLE Engineers Limited and Yashashvi Agrochemical Private Limited (Transferee Companies) and Swiss Glascoat Equipments Limited (Transferor Company) are in compliance with all the Accounting Standards applicable to a listed entity.


Chief Financial Officer




Managing Director

Date : 16.01.2019

Place : Maroli Udyognagar